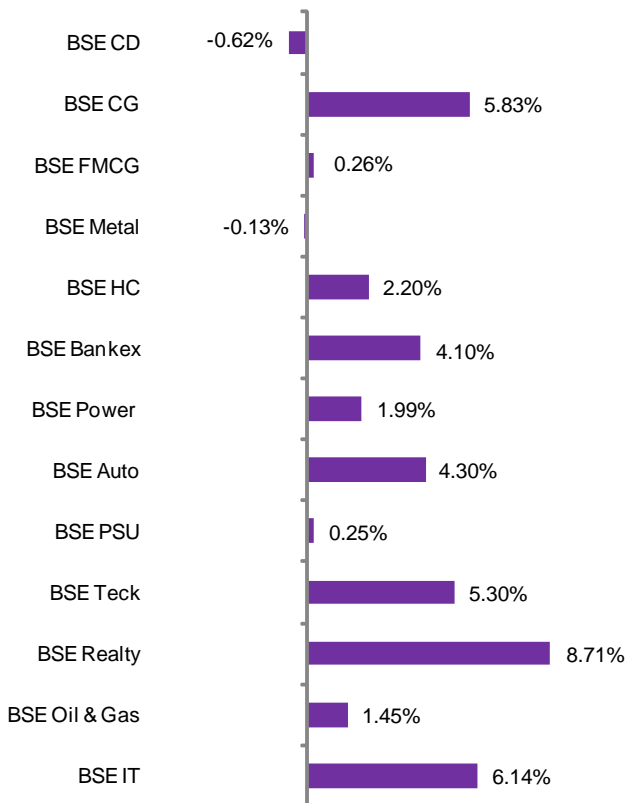


**International Indices**

| Name           | 11-Oct-13 | 4-Oct-13 | % Change |
|----------------|-----------|----------|----------|
| DJIA*          | 15237.11  | 15072.58 | 1.09%    |
| Nasdaq*        | 3233.826  | 3242.574 | -0.27%   |
| DAX            | 8724.83   | 8622.97  | 1.18%    |
| Nikkei         | 14404.74  | 14024.31 | 2.71%    |
| Hang Seng      | 23218.32  | 23138.54 | 0.34%    |
| Straight Times | 3179.71   | 3138.08  | 1.33%    |
| CAC            | 4219.98   | 4164.25  | 1.34%    |

**Domestic Indices**

| Name                       | 11-Oct-13 | 4-Oct-13 | % Change |
|----------------------------|-----------|----------|----------|
| BSE SENSEX                 | 20528.59  | 19915.95 | 3.08%    |
| CNX Nifty                  | 6096.2    | 5907.3   | 3.20%    |
| BSE Midcap                 | 5870.6    | 5731.01  | 2.44%    |
| BSE Smallcap               | 5718.33   | 5565.54  | 2.75%    |
| Avg. Cash Vol. (NSE) Cr.   | 12427.52  | 12266.97 | 1.31%    |
| Total Market Cap (NSE) Cr. | 6497231   | 6338430  | 2.51%    |

**■ BSE Sectoral Indices**

**Net Institutional Flows (Cumulative) in Equity**

| Name              | This Week | Week Before | % Change |
|-------------------|-----------|-------------|----------|
| FI Flow s (Cr.s.) | 2123.20   | 936.70      | 127%     |
| MF Flow s (Cr.s.) | -201.8    | -163.9      | 23.12%   |

**Macro News:**

- August IIP comes in at paltry 0.6% Vs 2.8% in July The industrial output data for the month of August came in at a lower-than-expected 0.6 percent. A CNBC-TV18 poll had pegged the number at 2.5 percent. – moneycontrol
- There is opposition inside the Planning Commission to the recent report of the Raghuram Rajan panel report on a new index to determine the backwardness of the country's various states. - BS
- Dismissing IMF's growth projection of 3.75 per cent for India as pessimistic, Finance Minister P. Chidambaram has said that the country's economy is expected to grow by 5 to 5.5 per cent in the current financial year on the back of good monsoon, robust farm output and impact of reform measures undertaken by the government in the past one year. – BL
- The finance ministry is looking into the issue of power companies' Rs 11,195-crore dues to Coal India (CIL), said coal minister Sri Prakash Jaiswal. As many as 44 companies are yet to clear their dues, even as the government is mulling to sell five per cent stake in the miner. - BS
- "India has the good fortune that the solutions are staring us in the face...the sad part is that we are not able to get it," according to Federation of Indian Chambers of Commerce and Industry (FICCI) President Naina Lal Kidwai. – BL
- India's growth would accelerate from the previous quarter's pace and the country has the foreign-exchange reserves to finance its external debt, Reserve Bank of India Governor Raghuram Rajan said on Friday. – BS
- IFC, a member of the World Bank Group, has launched a \$1-billion offshore bond programme, touted as the largest of its kind in the offshore rupee market, to strengthen India's capital markets and attract greater foreign investment. – BL
- There is a huge opportunity for foreign investment in India as the government focuses on rapid infrastructure development in the country, Finance Minister P Chidambaram has said here. – FE

**International News:**

- President Barack Obama and congressional Republican leaders inched toward resolving their fiscal impasse on Friday, but struggled to agree on the length and terms of a short-term deal to increase the U.S. debt limit and reopen the government. – Reuters
- The BRICS emerging economies may decide early next year on their \$100 billion fund designated to steady currency markets, Russia's Finance Minister Anton Siluanov said on Friday, indicating little progress at the group's meeting in Washington this week. – Reuters
- China's export growth fizzled in September to post a surprise fall as sales to Southeast Asia tumbled, data showed, a disappointing break to a recent run of indicators that had signalled its economy gaining strength. – Reuters
- Hundreds of employees from some of Britain's biggest contractors are temporarily out of work, as a result of the U.S. political stalemate that has led to a partial shutdown of the country's government. – CNBC

**Fixed Income**

| Name           | 11-Oct-13 | 4-Oct-13 | Bps Change |
|----------------|-----------|----------|------------|
| Call Rate      | 9.01      | 6.86     | 214.99     |
| 3M G-sec       | 8.87      | 9.43     | -56.00     |
| 1Y G-Sec       | 8.92      | 9.26     | -33.90     |
| CBLO           | 9.02      | 7.52     | 150.11     |
| CRR            | 4.00      | 4.00     | 0.00       |
| REPO           | 7.50      | 7.50     | 0.00       |
| Reverse Repo   | 6.50      | 6.50     | 0.00       |
| 10Yr G-Sec     | 8.49      | 8.62     | -13.50     |
| MBOR (O/N)     | 8.99      | 9.45     | -46.00     |
| U.S. 10Yr Bond | 2.69      | 2.64     | 4.61       |

**Currency Movements**

| Name    | 11-Oct-13 | 4-Oct-13 | % Change |
|---------|-----------|----------|----------|
| USD/INR | 61.07     | 61.43    | 0.59%    |
| USD/GBP | 1.5954    | 1.6008   | -0.34%   |
| USD/EUR | 1.3541    | 1.3557   | -0.12%   |
| USD/JPY | 98.56     | 97.46    | 1.13%    |

**Commodity**

| Name              | 11-Oct-13 | 4-Oct-13 | % Change |
|-------------------|-----------|----------|----------|
| Gold (Mumbai)     | 30040     | 29880    | 0.54%    |
| Silver (Mumbai)   | 48200     | 48990    | -1.61%   |
| Crude Oil (Brent) | 111.03    | 109.5    | 1.40%    |

**Stocks:**

- Infosys Ltd's refocus on big-ticket contracts since the return of its founder has begun to pay off as India's No. 2 software services exporter crossed \$2 billion in quarterly sales for the first time and pushed up its revenue outlook – Reuters
- Coal Minister, Sriprakash Jaiswal, on Friday said the Cabinet Committee on Economic Affairs (CCEA) would decide on the disinvestment of Coal India. "If the Cabinet decides to sell shares, disinvestment would happen," Jaiswal told media persons at the CII Clean Coal India 2013 conference. – BL
- Rating agency CRISIL has downgraded the rating on Indian Overseas Bank's (IOB's) Lower Tier-II Bonds, from AA+ to AA, due to an expected weakening in credit profile due to persistent pressure on asset quality and the earnings profile. – BS
- Deccan Chronicle Holdings Ltd has posted a loss of Rs 26.66 crore for the quarter ended June 30, 2013, against a loss of Rs 166.24 crore for the corresponding period last year. The company's income was down at Rs 91.20 crore for the June quarter against Rs 150.43 crore for the corresponding quarter last year. – BL
- Mukesh Ambani's Reliance Industries (RIL) might be denied a higher gas price from its D1 and D3 fields until the arbitration process with the government is over and a third-party expert report on the fall in output at the KG-D6 block is out. – BS
- Public sector Indian Overseas Bank has slashed its interest rates on consumer durable loans by 200 basis points to 13.25% from 15.25% earlier with immediate effect. – BS
- TTK Prestige Ltd's second quarter (Q2) net profit was flat at Rs 30.30 crore for the financial year 2013-14 compared with Rs 30.28 crore recorded in Q2 last year. – BL

**Contact Details**

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